

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,082.7	-36.7	-0.17%
BSE Sensex	72,989.9	-96.0	-0.13%
GIFT Nifty*	22,128.0	-18.5	-0.08%
Dow Jones	42,521.0	-670.3	-1.55%
S&P 500	5,778.2	-71.6	-1.22%
NASDAQ Comp.	18,285.2	-65.0	-0.35%
FTSE 100	8,759.0	-112.3	-1.27%
CAC 40	8,047.9	-151.8	-1.85%
DAX	22,326.8	-820.2	-3.54%
Shanghai*	3,324.3	+0.1	+0.00%
Nikkei 225*	37,383.8	52.6	0.14%
Hang Seng*	22,941.8	-65.0	-0.28%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	67.6	-0.4	-0.65%
Oil (Brent)	70.7	-0.4	-0.55%
Gold	2,905.7	-12.5	-0.43%
Silver	31.8	-0.2	-0.53%
Copper	9,328.4	-65.9	-0.70%
Cotton	0.64	-0.01	-1.48%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	0.01	1.13
USD/INR	87.27	-0.10	-0.11
GBP/INR	111.06	0.72	0.65
EUR/INR	91.74	0.63	0.69
DX Index	106.26	-0.49	-0.46

VIX	Value	Change (Pts)	Change (%)
India VIX	13.83	0.07	0.51%
S&P 500 VIXApr 24	23.51	0.73	3.20%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.735	0.000
US 10-Year Yield	4.164	-0.080

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 36 points lower at 22,082 on Tuesday.

ABB India:

The company's parent ABB Motion partnered with UptimeAI to enhance asset health and performance management across heavy asset industries in India.

Apollo Hospitals:

The company plans to commission a Comprehensive Oncology Centre with India's first Proteus One Proton System at ₹250 crore over three years.

Coforge:

The company signed a 13-year strategic partnership contract with Sabre worth \$1.56 billion to accelerate AI-enabled product innovation and delivery.

GE Vernova T&D India:

The company received orders worth ~₹500 crore from Power Grid for supply and installation of 765kV transformers & reactors.

Ola Electric Mobility:

The company's subsidiary Ola Cell Technologies received a notice from IFCI for non-achievement of Milestone-1 under PLI ACC scheme, with response under preparation.

ONGC:

The company invested ₹1,200 crore in ONGC Green and acquired 100% in PTC Energy with 288.80 MW wind capacity across Andhra Pradesh, Madhya Pradesh, and Karnataka for ₹925 crore.

Power Grid Corporation:

The company won 3 inter-state transmission projects under TBCB for Rajasthan, Gujarat, Andhra Pradesh, and Karnataka, with LOI received.

Rail Vikas Nigam:

The company received LoA worth ₹729.82 crore from HPSEBL for development of distribution infrastructure in Central Zone, Himachal Pradesh under RDSS scheme.

Refex Industries:

The company's subsidiary Refex eVeelz to expand EV fleet by 1,000 electric cars via strategic partnership with leading ride-hailing platform across Chennai, Hyderabad, Bengaluru & Mumbai in FY26.

Samvardhana Motherson International:

The company's subsidiary CIM Tools signed a multi-year contract to supply aerospace components directly to Airbus commercial aircraft from the Bengaluru facility.

Welspun Specialty Solutions:

The company emerged L1 bidder for ₹231.77 crore supply contract from BHEL for 4,050 tonnes stainless steel seamless boiler tubes for supercritical thermal power projects.

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